Form 990-EZ

Department of the Treasury

Internal Revenue Service

**GOVERNMENT EXHIBIT** 1501

Short Form
Return of Organization Exempt From meonie Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

For organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year.

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

Open to Public Inspection

ΑI	or	the 2002	calend	ar year, or tax year beginning , 2002, and	ending	
B		if applicable:	Please	C Name of organization		D Employer identification number
		idress ange	use IRS			
	7	me change	label or print or	THE TED STEVENS FOUNDATION		92-0172512
x	ini	tial return	type.		n/suite	E Telephone number
H	-	nal return	See			l '
<b>-</b>	An	ended	Specific	1221 R STREET  City or town, state or country, and ZIP +4		(907) 274-0666
-	ΠAp	um plication	Instruc- tions.			F Enter 4-digit (GEN) ▶
		nding		ANCHORAGE, AK 99501		
	•	Secuon :	9U1(C)(3)	organizations and 4947(a)(1) nonexempt charitable trusts must attach		ing method: X Cash Accrual
				a completed Schedule A (Form 990 or 990-EZ).	Other (sp	pecify) >
		•			H Check ▶	if the organization
		site: 🟲		·	is not rec	quired to attach
J	Orga	nization t	ype (che	ck only one) - X 501(c) ( 3 ) ◀ (insert no.) 4947(a)(1) or 527	Schedule	B (Form 990, 990-EZ, or 990-PF).
K	Chec	k ▶	if the or	ganization's gross receipts are normally not more than \$25,000. The organizat		
c	rgar			Form 990 Package in the mail, it should file a return without financial data. Som		
				to line 9 to determine grass receipts; if \$100,000 or more, file Form 990 instead of Form 990		
	irt l			xpenses, and Changes in Net Assets or Fund Balances		
	1			gifts, grants, and similar amounts received STMT 1		
	2					
	3			ce revenue including government fees and contracts		2
		Memi	ersnip a	ues and assessments	• • • • •	3 1
	4			ome		4
•	5			from sale of assets other than inventory 5a		
				ther basis and sales expenses		
do.				from sale of assets other than inventory (line 5a less line 5b) (attach schedule)		5c
Revenue	6	Speci	ai events	and activities (attach schedule):		
. Ve		a Gross	revenue	(not including \$ of contributions		
8		report	ed on lin	e 1)		
		b Less:	direct ex	penses other than fundraising expenses 6 b	, and the second	
				(loss) from special events and activities (line 6a less line 6b)		6c
	7			inventory, less returns and allowances 7a		
				oods sold 7b		
		c Gross	orofit or	(loss) from sales of inventory (line 7a less line 7b)		7c
	8			(describe >	· · · · ; -	8
	9				—' <del> </del>	
	10	Const	revenu	e (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	··· •	9 55,000.
	,			nilar amounts paid (attach schedule)		10
	11			o or for members		11
Ses	12			compensation, and employee benefits		12
ben	13			ees and other payments to independent contractors		13
Exp	14			nt, utilities, and maintenance		14
m	15	Printir	ng, public	cations, postage, and shipping		15
	16	Other	expense	s (describe >	) L	16
	17	Total	expens	es (add lines 10 through 16)		17 NONE
90	18	Exces	s or (def	icit) for the year (line 9 less line 17)		18 55,000.
Net Assets	19			und balances at beginning of year (from line 27, column (A)) (must agree with		
As		end-o	f-vear fig	ure reported on prior year's return)	1	19 1,000.
et	20	Other	changes	in net assets or fund balances (attach explanation)		20
z	21			und balances at end of year (combine lines 18 through 20)		
Pa				neets - If Total assets on line 25, column (B) are \$250,000 or more, file Form		
-	نالت					
22	_					(8) End of year
22				vestments STMT 2	1,000.	<del>  </del>
23	La	ing and bu	maings .			23
24				e <b>&gt;</b> )		24
25	To	otal asse	ts		1,000.	25 56,000.
26	To	otal liabil	ities (de:	scribe		26
27	Ne	et assets	or fund	balances (line 27 of column (B) must agree with line 21)	An	27 56 000

-	990-EZ (2				92	2-017251	. <b>.</b>	Page 2
Par	Sta	tement of Program Service Accomplishments (S	See page 39 of the instru	uctions.)			penses	
What	is the org	ganization's primary exempt purpose? STMT 3		" er et maldemanning"			d for 501(c)( rganizations	
Descr	ibe what	was achieved in carrying out the organization's exe	empt purposes. In a clear	and concise manne	er,		rganizations (a)(1) trusts	
descri	be the se	ervices provided, the number of persons benefited, or i	other relevant information	for each program tit	le.		or others.)	
28				· · · · · · · · · · · · · · · · · · ·				
			(Grants \$		) 28	а		
29				* *** *		.		
			~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~			•		
			(Grants \$		) 29	a		
30								
				·			•	
24 0			(Grants \$		) 30		***************************************	
		ram services (attach schedule)			) 31			
22 I	V Liet	gram service expenses (add lines 28a through 31a)	1000 (1 internal and a result)	· · · · · · · · · · · · · · · · · · ·	▶   32			
	LIST	t of Officers, Directors, Trustees, and Key Employ				t 40 of the ins	T	
<del></del>		(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	employee	benefit plans & compensation	(E) Exper account other allow	and
STM	T 4			-0-		-0-		-0-
Down	W au							<del></del>
		er Information (Note the attachment requirement					Yes	No
33		organization engage in any activity not previously report						X
34		changes made to the organizing or governing documents but n					-	X
35		ganization had income from business activities, such as th			but not			
		f on Form 990-T, attach a statement explaining your reasons				•		
		organization have unrelated business gross income of \$	11,000 or more or 6033(e) r	notice, reporting, and	proxy tax	requirement	s?	X
		has it filed a tax return on Form 990-T for this year?		· • • • • • • • • • •			<u>N</u>	<u> </u>
36		re a liquidation, dissolution, termination, or substantial			tement.)		New 1782	X
37a ⊾		nount of political expenditures, direct or indirect, as desc	cribed in the instructions.	▶[37a]				
		organization file Form 1120-POL for this year?					<u>N</u> /	'A
Jua		organization borrow from, or make any loans to, any offic			f			
h		ns made in a prior year and still unpaid at the start of the						X
39		attach the schedule specified in the line 38 instructions organizations. Enter: a Initiation fees and capital contrib				NIA		
		eceipts, included on line 9, for public use of club facilities	outions included on line 9	39a	*	NIA		
40 a		organizations. Enter: Amount of tax imposed on the organizations.	in a second second the contract	<u> 39b </u>		N/A_	——	
		4911 ► section 4912 ►						
b		and (4) organizations. Did the organization engage in an						120-30
,		aware of an excess benefit transaction from a prior year?			ng ine ye	ar or did it	•	X
С		f tax imposed on organization managers or disqualified persons			•	• • • • •	· · · · L	NONE
d		mount of tax on line 40c, above, reimbursed by the organ			_			NONE
41	List the s	states with which a copy of this return is filed. > AT.AS:	KA.				·	110111
		a ara in agra of b. Make temperature		Telephone no. ▶	907-	274-066	6	<del></del>
		> 701 WEST 8TH AVE, STE 700; AND		ZIP+4 >	9950		×	
		4947(a)(1) nonexempt charitable trusts filing Form 990-		- Check here >	T		~~~~~	
	and ente	r the amount of tax-exempt interest received or accrued			_			NONE
	•	Under penalties of perjury, I declare that I have examined the and belief, it is true correct, and complete. Declaration of property and complete.	his return, including accompa	nying schedules and str	atements,	and to the b	est of my know	vledge
Pleas	S.O.		reparer feetier areas estimately to be		1 K	1/2/2	Knowledge.	
Sign		CAUCE	·	-,	70	13105		
Here		Signature of officer	+ Polimetica	Dracked	Date		*	-
		Type or print name and title.	+	T/K) IXIN		<del></del>		
Paid		Preparers	Date	Check if		Preparer's SSN	or PTIN (See Ger	L inst, W)
Ргера	arer's	Firm's name (or yours)	10,	//6/03 employed	<b>I</b>		P0014695	6
use (	Jse Only   Firm's name (or yours if self-employed)   KPMG LLP   13-5565207						00	
			recommende a servicio de la 1918 de 1918 de 1919 de 19			711/		

#### SCHEDULE A

# Organization Exempt Under Section 501(c)(3) (Except Private Foundation) and Section 501(e), 501(t), 501(k),

501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Employer identification number

92-0172512

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

(Form 990 or 990-EZ)

Supplementary Information - (See separate instructions.)

MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

THE TED STEVENS FOUNDATION

Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees (See page 1 of the instructions. List each one. If there are none, enter "None.") (b) Title and average (d) Contributions to employee benefit plans & (e) Expense (a) Name and address of each employee paid more hours per week account and other (c) Compensation than \$50,000 devoted to position deferred compensation allowances NONE Total number of other employees paid over NONE Compensation of the Five Highest Paid Independent Contractors for Professional Services (See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.") (a) Name and address of each independent contractor paid more than \$50,000 (b) Type of service (c) Compensation Total number of others receiving over \$50,000 for

-		
-	240	-

-	rt III	Statements About Activities (See page 2 of the instructions.)	Yes	aye &
LEC.			162	No
1		ing the year, has the organization attempted to influence national, state, or local legislation, including any		
		mpt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid curred in connection with the lobbying activities > \$ (Must equal amounts on line 38,		
		VI-A, or line i or Part VI-B.)		
		anizations that made an election under section 501(h) by filling Form 5768 must complete Part VI-A. Other		X
		anizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of		
		lobbying activities.		
,		ing the year, has the organization, either directly or indirectly, engaged in any of the following acts with any		
•		stantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or		
		any taxable organization with which any such person is affiliated as an officer, director, trustee, majority		ļΨ,
		er, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining		
		transactions.)		
2		e, exchange, or leasing of property?	S. Confession and S.	X
_				
b	Lend	ding of money or other extension of credit?		x
			T	
c	Furr	nishing of goods, services, or facilities?		x
d	Payr	ment of compensation (or payment or reimbursement of expenses if more than \$1,000)?		x
e	Tran	nsfer of any part of its income or assets?	<del> </del>	X
	•		1	
•			1	ļ
3		s the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below.)	-	<u>X</u>
4		ou have a section 403(b) annuity plan for your employees?		X
		ch a statement to explain how the organization determines that individuals or organizations receiving grants		
		rom it in furtherance of its charitable programs "qualify" to receive payments.	**************************************	September 5
Pa	rt IV	Reason for Non-Private Foundation Status (See pages 3 through 5 of the instructions.)		
The	organi	ization is not a private foundation because it is: (Please check only ONE applicable box.)		·
5		A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).	•	
6		A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)		
7		A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).		
8		A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).		
9		A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city	ı	
		and state >		
10	لنا	An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)	(iv).	
		(Also complete the Support Schedule in Part IV-A.)		
11a	LX	An organization that normally receives a substantial part of its support from a governmental unit or from the general public.		
4 4 2		Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)		
11b	H	A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)		
12		An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of		•
		its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired		
		by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)	•	
13		An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations		
-	<b></b>	described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See		
		section 509(a)(3).)		
		Provide the following information about the supported organizations. (See page 5 of the instructions.)		_
		(a) Name(s) of supported organization(s)  (b) Line num	ber	
		(a) Name(s) of supported organization(s) from above	3	-
				-
	$\Box$	An arrange for the state of the		
14	1 1	An organization organized and operated to test for public safety. Section 509(a)(4), (See page 5 of the instructions.)		

Part IV-A Support Schedule (Complete only if Note: You may use the worksheet in the instruction	7				g.
		(b) 2000	(c) 1999	(d) 1998	(e) Total
Calendar year (or fiscal year beginning in)	(a) 2001	(0) 2000	(0) 1999	(u) 1990	(e) Iolas
15 Gifts, grants, and contributions received. (Do	NON	1,000	. NIA	NIA	1,000.
not include unusual grants. See line 28.)	NON	. 1,000	. ZIK	10174	1,000.
16 Membership fees received			***************************************		
17 Gross receipts from admissions, merchandise	·				
sold or services performed, or furnishing of		* * .			
facilities in any activity that is related to the			•		
organization's charitable, etc., purpose					<u> </u>
18 Gross income from interest, dividends, amounts received from payments on securities	•				
loans (section 512(a)(5)), rents, royalties, and					
unrelated business taxable income (less					
section 511 taxes) from businesses acquired	•				
by the organization after June 30, 1975			•		
19 Net income from unrelated business					
activities not included in line 18					
20 Tax revenues levied for the organization's					
benefit and either paid to it or expended on					
its behalf					
21 The value of services or facilities furnished to					
the organization by a governmental unit					
without charge. Do not include the value of	j				
services or facilities generally furnished to the					
public without charge				· ·	
22 Other income. Attach a schedule. Do not					
include gain or (loss) from sale of capital assets	-		-		
23 Total of lines 15 through 22	NON	1,000		<u> </u>	1,000.
24 Line 23 minus line 17	NON	1,000			1,000.
25 Enter 1% of line 23	NON	10	<u> </u>	<u> </u>	
26 Organizations described on lines 10 or 11: a	Enter 2% of amount	in column (e), line 24		▶ 26a	20.
b Prepare a list for your records to show the r					Strat Size
governmental unit or publicly supported organi					
amount shown in line 26a. Do not file this list	st with your retur	n. Enter the total	of all these excess		980.
c Total support for section 509(a)(1) test: Enter line 24				▶ <u>26c</u>	1,000.
d Add: Amounts from column (e) for lines: 18	19				
22			980.	≥ 26d	
e Public support (line 26c minus line 26d total)		• • • • • • • • • • • • • • • • • • • •	مه مسفلمای	≥ <u>25e</u>	20.
f Public support percentage (line 26e (numerator) d	ivided by line 26c (d	enominator))	3477431,144,1	キ・ン・・ <b>&gt;</b> 261	2.0000 %
person," prepare a list for your records to sho	w the name of,	and total amounts	IO, DIO II. LIIDE	MOIC ICCCITCO II	ioni e oloquemioe
Do not file this list with your return. Enter the sum	of such amounts fo	r each year:			
(2001)(2000)	· · · · · · · · · · · · · · · · · · ·	(1999)	NOT APPLICA	BLE (1998)	
b For any amount included in line 17 that was reshow the name of, and amount received for each (Include in the list organizations described in line the difference between the amount received an amounts) for each year:	year, that was mes 5 through 11, and the larger amou	ore than the larger s well as individual int described in (1	of (1) the amount s.) Do not file this ) or (2), enter the	on line 25 for the list with your retu sum of these diff	year or (2) \$5,000.  urn. After computing ferences (the excess
(2001)(2000)		(1999)		(1998)	
		,			
c Add: Amounts from column (e) for lines: 15	1	6		. law-	1
1/20	Z			276	
d Add: Line 27a total	and line 27b total .	•		270	<u> </u>
e Public support (line 27c total minus line 27d total)				▶ 27e	
f Total support for section 509(a)(2) test: Enter amount	nt from line 23, colum	ın (e)	· · · ▶ 27f		
g Public support percentage (line 27e (numerator) d					
h Investment income percentage (line 18, column (e. 28 Unusual Grants: For an organization describe	e) (numerator) divide	or 12 that rec	ninator))	► [27h	998 through 2001
prepare a list for your records to show, for description of the nature of the grant. Do not file this	each year, the na	ame of the contri	butor, the date at	nd amount of the	grant, and a brie
JSA				Schedule A (Fo	rm 990 or 990-EZ) 2002

## Private School Questionnaire (See page 7 of the instructions.) (To be completed ONLY by schools that checked the box on line 6 in Part IV)

29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws,		Yes	No
	other governing instrument, or in a resolution of its governing body?	29	8499.00	37080327
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its			
	brochures, catalogues, and other written communications with the public dealing with student admissions,			
,	programs, and scholarships?	30		10000
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during			
	the period of solicitation for students, or during the registration period if it has no solicitation program, in a way	31		<b>123-25-32</b>
	that makes the policy known to all parts of the general community it serves?		e (4)	
	If "Yes," please describe, if "No," please explain. (If you need more space, attach a separate statement.)			
	***************************************			les :
	Does the organization maintain the following:			
32	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	STATE STATE	(Carrier or annual or annu
a h	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory			1
U	basis?	32b		
_	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing			T
•	with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
			1	13.3
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
٠,				
33	Does the organization discriminate by race in any way with respect to:			
			B.E.	
a	Students' rights or privileges?	33a	╀	<del></del>
. <b>b</b>	Admissions policies?	33b	+	+
	The state of the s	33c		
c	Employment of faculty or administrative staff?	1000	1	<del>                                     </del>
	Scholarships or other financial assistance?	33d		
d	Scholarships of other linerical assistances		1	1
	Educational policies?	33e		
·			Ι.	
f	Use of facilities?	33f	_	
,				
g	Athletic programs?	330	4	
h	Other extracurricular activities?	33h	1 S. 176-0	/5 % The
+1. +				1
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			1.
			1	
		2.02	Sec. 18	
	The state of the s	34a		
34a	Does the organization receive any financial aid or assistance from a governmental agency?	340	+	<del>                                     </del>
	Man the amaginaticals right to such aid over hoop royaled or suspended?	34b		1
ď	Has the organization's right to such aid ever been revoked or suspended?  If you answered "Yes" to either 34a or b, please explain using an attached statement.	17		
	if you answered thes to entire 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05	Par Asiatrina	CIRCLE .	7 7 6 10 7
J <del>U</del>	of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	. 35		
164				-FZ) 200

-		xpenditures by Elec	-			•	
		pleted ONLY by an			NOR) NO	T APPLICA	BLE
	·	e organization belong			•		
Chec	ck ▶ b if yo	ou checked "a" and "li	inited control provisio	ons apply.		(a)	(6)
		imits on Lobbying	•		Affi	liated group totals	To be completed for ALL electing
		"expenditures" mean					organizations
	Total lobbying expendi				6		
	Total lobbying expendi				7		
	Total lobbying expendi				8		
	Other exempt purpose				9		
	Total exempt purpose		• • • •		0		
	Lobbying nontaxable a						
	If the amount on line			7 6/6/			
	Not over \$500,000				12.7%		
	Over \$1,000,000 but not over			X 1	1		
	Over \$1,500,000 but not over						
	Over \$17,000,000						
	Grassroots nontaxable			4	2		A design and the second
43	Subtract line 42 from I	ine 36. Enter -0- if line	42 is more than line	36 4	3		
44	Subtract line 41 from li	ine 38. Enter -0- if line	41 is more than line	38 4	4		
	•	•					40.4
-	Caution: If there is an					V.	199
			Averaging Period				
	(Some organizati	ons that made a sect					s below.
		See the instruction	ons for lines 45 throug	in 50 on page 11 of	the instru	Ctions. 1	and the second of the second o
		OCC GIO III STRUCTURE					-
		000 000 1100 1100 1000	Lobbying Expendi				
,	alendar year (or fiscal	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	(e)
<u>y</u> e	ear beginning in) 🕨		Lobbying Expendi	tures During 4-Ye		ging Period	(e) Total
<u>y</u> e	ear beginning in) > Lobbying nontaxable	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	1
ye	ear beginning in) ► Lobbying nontaxable amount	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	1
ye	ear beginning in) ► Lobbying nontaxable amount	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	1
ye	ear beginning in) ►  Lobbying nontaxable  amount	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	1
ye 45 46	Lobbying nontaxable amount	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	1
45 46 47	Lobbying nontaxable amount	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	1
45 46 47	Lobbying nontaxable amount	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	1
45 46 47 48	Lobbying nontaxable amount	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	1
45 46 47 48	Lobbying nontaxable amount	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	1
45 46 47 48	Lobbying nontaxable amount  Lobbying ceiling amount  (150% of line 45(e))  Total lobbying expenditures  Grassroots nontaxable amount  Grassroots ceiling amount	(a)	Lobbying Expendi	tures During 4-Yo		ging Period (d)	1
45 46 47 48 49	Lobbying nontaxable amount  Lobbying ceiling amount (150% of line 45(e))  Total lobbying expenditures Grassroots nontaxable amount  Grassroots ceiling amount (150% of line 48(e))  Grassroots lobbying expenditures	(a) 2002	Lobbying Expendi (b) 2001	(c) 2000	ear Avera	ging Period (d) 1999	Total
45 46 47 48 49	Lobbying nontaxable amount  Lobbying ceiling amount  (150% of line 45(e))  Total lobbying expenditures  Grassroots nontaxable amount  (150% of line 48(e))  Grassroots lobbying expenditures  Crassroots lobbying expenditures  Lobbying A	(a) 2002	(b) 2001	(c) 2000	ear Avera	ging Period (d) 1999  T APPLICA	Total
45 46 47 48 49 50	Lobbying nontaxable amount  Lobbying ceiling amount  (150% of line 45(e))  Total lobbying expenditures  Grassroots nontaxable amount  (150% of line 48(e))  Grassroots lobbying expenditures  Crassroots lobbying expenditures  Lobbying A	(a) 2002 ctivity by Nonelecting only by organiza	(b) 2001  ing Public Charities tions that did not co	(c) 2000	NC (See page	ging Period (d) 1999  T APPLICA	Total
45 46 47 48 49 50 Pair	Lobbying nontaxable amount  Lobbying ceiling amount  (150% of line 45(e))  Total lobbying expenditures  Grassroots nontaxable amount  (150% of line 48(e))  Grassroots lobbying expenditures  Crassroots lobbying expenditures  Lobbying A  (For reporting the year, did the organism	(a) 2002  ctivity by Nonelection only by organization attempt to influer	(b) 2001  ing Public Charities tions that did not concentional, state or local	(c) 2000  mplete Part VI-A) al legislation, including	NC (See page	ging Period (d) 1999  T APPLICA	Total
45 46 47 48 49 50 Pair Durir attent	Lobbying nontaxable amount  Lobbying ceiling amount (150% of line 45(e))  Total lobbying expenditures Grassroots nontaxable amount (150% of line 48(e))  Grassroots ceiling amount (150% of line 48(e))  Grassroots lobbying expenditures  Lobbying A (For reporting the year, did the organing to influence public opi	(a) 2002  ctivity by Nonelection on a legislative material on a legisl	(b) 2001  ing Public Charities tions that did not concentional, state or locater or referendum, throughter constitutions.	mplete Part VI-A) at legislation, including the use of:	NC (See page	ging Period (d) 1999  PT APPLICA Je 11 of the in	Total  BLE nstructions.)
45 46 47 48 49 50 Par Durir attern	Lobbying nontaxable amount  Lobbying ceiling amount (150% of line 45(e))  Total lobbying expenditures Grassroots nontaxable amount (150% of line 48(e))  Grassroots ceiling amount (150% of line 48(e))  Grassroots lobbying expenditures  Lobbying A  (For reporting the year, did the organing to influence public opi	(a) 2002  cetivity by Nonelection on a legislative material on the second of the secon	(b) 2001  ing Public Charities tions that did not concentional, state or locater or referendum, through	mplete Part VI-A) al legislation, including the use of:	NC (See pagany	ging Period (d) 1999  T APPLICA ge 11 of the in Yes No	Total  BLE nstructions.)
45 46 47 48 49 50 Pair attern a b	Lobbying nontaxable amount  Lobbying ceiling amount (150% of line 45(e))  Total lobbying expenditures Grassroots nontaxable amount (150% of line 48(e))  Grassroots ceiling amount (150% of line 48(e))  Grassroots lobbying expenditures  t VI-B Lobbying A (For reporting the year, did the organing to influence public opi Volunteers  Paid staff or management	(a) 2002  activity by Nonelection only by organization attempt to influer nion on a legislative mathemat (include compens	Lobbying Expendi  (b) 2001  2001  ing Public Charities tions that did not conce national, state or locater or referendum, through	mplete Part VI-A) al legislation, including the use of:	NC (See pagany	ging Period  (d) 1999  T APPLICA Je 11 of the in  Yes No  X  X	Total  BLE nstructions.)
45 46 47 48 49 50 Pair attent a b c	Lobbying nontaxable amount  Lobbying ceiling amount (150% of line 45(e))  Total lobbying expenditures Grassroots nontaxable amount (150% of line 48(e))  Grassroots ceiling amount (150% of line 48(e))  Grassroots lobbying expenditures  TVI-B Lobbying A (For reporting the year, did the organing to influence public opi Volunteers  Paid staff or managem Media advertisements	(a) 2002  activity by Nonelection on a legislative material company.	(b) 2001  ing Public Charities tions that did not concentional, state or locater or referendum, through	mplete Part VI-A) al legislation, including the use of:	NC (See pagany	ging Period  (d) 1999  T APPLICA  J APPLICA  J Yes No  X  X  X	Total  BLE nstructions.)
45 46 47 48 49 50 Parriatterr a b c c d	Lobbying nontaxable amount  Lobbying ceiling amount (150% of line 45(e))  Total lobbying expenditures Grassroots nontaxable amount (150% of line 48(e))  Grassroots ceiling amount (150% of line 48(e))  Grassroots lobbying expenditures  Lobbying A (For reporting the year, did the organing to influence public opi Volunteers  Paid staff or managem Media advertisements Mailings to members,	(a) 2002  activity by Nonelecting only by organization attempt to influer nion on a legislative mathematical (include compension)	Lobbying Expendi  (b) 2001  2001  ing Public Charities tions that did not conce national, state or locater or referendum, through	mplete Part VI-A) al legislation, including the use of:	NC (See pagany	ging Period  (d) 1999  T APPLICA  Je 11 of the in  Yes No  X  X  X	Total  BLE nstructions.)
45 46 47 48 49 50 Par Durir atter a b c d e	Lobbying nontaxable amount  Lobbying ceiling amount  (150% of line 45(e))  Total lobbying expenditures  Grassroots nontaxable amount  (150% of line 48(e))  Grassroots ceiling amount  (150% of line 48(e))  Grassroots lobbying expenditures  Lobbying A  (For reporting the year, did the organing to influence public opiny  Volunteers  Paid staff or managem  Media advertisements  Mailings to members,  Publications, or publish	(a) 2002  activity by Nonelection on a legislative material (Include compension) and the public of t	Lobbying Expendi  (b) 2001  ing Public Charities attions that did not concernational, state or locater or referendum, through sation in expenses reposite ments	mplete Part VI-A) al legislation, including the use of:	NC (See pagany	ging Period  (d) 1999  T APPLICA  T APPLICA  Yes No  X  X  X  X  X	Total  BLE nstructions.)
45 46 47 48 49 50 Parriatterr a b c c d e f	Lobbying nontaxable amount  Lobbying ceiling amount  (150% of line 45(e))  Total lobbying expenditures  Grassroots nontaxable amount  (150% of line 48(e))  Grassroots ceiling amount  (150% of line 48(e))  Grassroots lobbying expenditures  Lobbying A  (For report of the year, did the organing to influence public opiny of the year, did the organing to influence public opiny of the year, did the organing the year, did t	(a) 2002  activity by Nonelection on a legislative mathematical companion of the public of the publi	(b) 2001  ing Public Charities tions that did not concentional, state or locater or referendum, through	mplete Part VI-A) al legislation, including the use of:	NC (See pagany	ging Period  (d) 1999  PT APPLICA  Je 11 of the in  Yes No  X  X  X  X  X  X  X  X  X  X  X  X  X	Total  BLE nstructions.)
45 46 47 48 49 50 Patriatterr a b c d e f g	Lobbying nontaxable amount  Lobbying ceiling amount  (150% of line 45(e))  Total lobbying expenditures  Grassroots nontaxable amount  (150% of line 48(e))  Grassroots ceiling amount  (150% of line 48(e))  Grassroots lobbying expenditures  Lobbying A  (For reporting the year, did the organing to influence public opiny  Volunteers  Paid staff or managem  Media advertisements  Mailings to members,  Publications, or publish	(a) 2002  cctivity by Nonelecting only by organization attempt to influention on a legislative material (Include compension of the publications for lobbying publications for lobbying publications, their staffs, generally	ing Public Charities tions that did not concentional, state or locater or referendum, through sation in expenses reposes overnment officials, o	mplete Part VI-A) al legislation, including in the use of: orted on lines c thro	NC (See pagany	ging Period  (d) 1999  PT APPLICA  Je 11 of the in  Yes No  X  X  X  X  X  X  X  X  X  X  X  X  X	Total  BLE nstructions.)
45 46 47 48 49 50 Pair atter a b c d e f g h	Lobbying nontaxable amount  Lobbying ceiling amount (150% of line 45(e))  Total lobbying expenditures Grassroots nontaxable amount (150% of line 48(e))  Grassroots ceiling amount (150% of line 48(e))  Grassroots lobbying expenditures  **TVI-B**  Lobbying A  (For reporting the year, did the organing to influence public oping and the influence oping and the influe	(a) 2002  cctivity by Nonelection on a legislative material companies and the companies are the compan	ing Public Charities tions that did not concentional, state or locater or referendum, throughout the concention of the c	mplete Part VI-A) al legislation, including in the use of: orted on lines c thro	NC (See pagany	ging Period  (d) 1999  T APPLICA ge 11 of the in  Yes No  X  X  X  X  X  X  X  X  X  X	Total  BLE nstructions.)

Part VII		g Transfers To and Transactions an (See page 12 of the instructions.)	d Relationships With Noncharitable	
	reporting organization direc	tly or indirectly engage in any of the follo	owing with any other organization described i	in section
501(c) o	f the Code (other than sect	ion 501(c)(3) organizations) or in sectio	n 527, relating to political organizations?	
	• • •	zation to a noncharitable exempt organiz		Yes No
(i) Ca	sh			
				X
b Other tra		with a manakaritable ground annuitation	- h/n	
(I) Sa	rebooks of angets from a s	with a noncharitable exempt organization	1 b(i) b(ii)	X
(ii) Pu (iii) Re	ntal of facilities, equipment	oncharitable exempt organization or other assets	b(iii)	X
(iv) Re	imbursement arrangements		b(iv)	$\frac{1}{x}$
(v) Lo	ans or loan quarantees		b(v)	x
(vi) Pe	rformance of services or m	embership or fundraising solicitations	b(vi)	x
		iling lists, other assets, or paid employee		х
			(b) should always show the fair market value of the	
		by the reporting organization. If the organization		
***************************************		ow in column (d) the value of the goods, other		· · · · · · · · · · · · · · · · · · ·
(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d)  Description of transfers, transactions, and sharing am	annements
£176 (10.	- Allouiz Illoited	THE OF HOTELIAITEDIC CACITY OF STREET	peccipion of transier, tenedencia, and straining an	arigements
N/A				***************************************
			-	
	-			
describ				s X No
, <u>, , , , , , , , , , , , , , , , , , </u>	(a) lame of organization	(b) Type of organization	(c) Description of relationship	
		· · · · · · · · · · · · · · · · · · ·		
N/A				
	_			
<del>*************************************</del>				
	· ·			

#### Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

Supplementary information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No. 1545-0047

2002

Name of organization		Employer identification number
THE TED STEVENS FOUND	DATION	92-0172512
Organization type (check one):		
Pilana a fa		
Filers of:	Section:	
Form 990 or 990-EZ	∑ 501(c)(3 ) (enter number) organization	
	— Officer number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private	foundation
	527 political organization	
000 PF		
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private four	odation
		industrial in the second secon
•	501(c)(3) taxable private foundation	
	overed by the General Rule or a Special Rule. (Note: Only a section 501	
property) from any one  Special Rules -  For a section 501(c)(3  under sections 509(a)  greater of \$5,000 or 2  For a section 501(c)(7	Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 to contributor. (Complete Parts I and II.)  o) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% (1)/170(b)(1)(A)(vi) and received from any one contributor, during the y% of the amount on line 1 of these forms. (Complete Parts I and II.)  o), (8), or (10) organization filing Form 990, or Form 990-EZ, that received.	support test of the regulations year, a contribution of the yed from any one contributor,
scientific, literary, or e  For a section 501(c)(7 during the year, some	gate contributions or bequests of more than \$1,000 for use exclusively ducational purposes, or the prevention of cruelty to children or animals.  ), (8), or (10) organization filing Form 990, or Form 990-EZ, that receive contributions for use exclusively for religious, charitable, etc., purposes	(Complete Parts I, II, and III.)  ved from any one contributor,  s, but these contributions did
the year for an exclusiv	than \$1,000. (If this box is checked, enter here the total contributions rely religious, charitable, etc., purpose. Do not complete any of the Part ation because it received nonexclusively religious, charitable, etc., con	s unless the General Rule
990-EZ, or 990-PF), but they <b>mu</b>	not covered by the General Rule and/or the Special Rules do not file Sch est check the box in the heading of their Form 990, Form 990-EZ, or on the treet the filing requirements of Schedule B (Form 990, 990-EZ, or 990	line 1 of their Form

If a section 501(c)(7), (8), or (10) organization received contributions or bequests for use exclusively for religious, charitable, etc., purposes (sections 170(c)(4), 2055(a)(3), or 2522(a)(3)) -

List in Part I each contributor whose contributions total more than \$1,000 during the year that were for a religious, charitable, etc., purpose. To determine the \$1,000, aggregate all of a contributor's gifts for the year (regardless of amount). For a noncash contribution, complete Part II.

All section 501(c)(7), (8), or (10) organizations that received any charitable contributions and listed any charitable contributors on Part I must also complete Part III.

If a section 501(c)(7), (8), or (10) organization received charitable gifts, but is not required to list any charitable contributors on Part I, check the box on line A at the top of Schedule B (Form 990 or 990-EZ) and enter the amount of charitable contributions received in the space provided. The organization need not complete and attach Part III.

#### Specific Instructions

Note: You may duplicate Parts I, II, and III if more copies are needed. Number each page of each Part.

Part I. In column (a), identify the first contributor listed as no. 1 and the second contributor as no. 2, etc.

Number consecutively. Show the contributor's name, address, aggregate contributions for the year; and the type of contribution (e.g., whether an individual, payroll, or noncash contribution). Report payroll contributions by listing the employer's name, address, and total amount given (unless an employee gave enough to be listed individually).

Part II. In column (a), show the number that corresponds to the contributor's number in Part I. Describe the noncash contribution fully. Report on property with readily determinable market value (i.e., market quotations for securities) by listing its fair market value (FMV). For marketable securities registered and listed on a recognized securities exchange, measure market value by the average of the highest and lowest quoted selling prices (or the average between the bona fide bid and asked prices) on the contribution date. See Regulations section 20.2031-2 to determine the value of contributed stocks and bonds. When market value cannot be readily determined, use an appraised or estimated value. To determine the amount of a noncash contribution that is subject to an outstanding debt, subtract the debt from the property's fair market value.

Part III. Section 501(c)(7), (8), or (10) organizations that received contributions or bequests for use exclusively for religious, charitable, etc., purposes must complete Parts I through III for those persons whose gifts totaled more than \$1,000 during the year. Show also, in the heading of Part III, total gifts that were \$1,000 or less and were for a religious, charitable, etc., purpose. Complete this information only on the first Part III page.

If an amount is set aside for a religious, charitable, etc., purpose, show in column (d) how the amount is held (e.g., whether it is mingled with amounts held for other purposes). If the organization transferred the gift to another organization, show the name and address of the transferee organization in column (e) and explain the relationship between the two organizations.

Name of or	rom sau sau-cz, o sau-r) (2002)		Employer identification number
	D STEVENS FOUNDATION		92-0172512
Part I	Contributors (See Specific Instructions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	NORTHERN LIGHTS PAC		Person X Payroll
*.	1 MASSACHUSETTS AVE NW #880	45,000.	Noncash
	WASHINGTON, DC 20001		(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2_	POLLOCK CONSERVATION FUND		Person X Payroll
	1200 WESTLAKE AVE N. SUITE 900	10,000.	Noncash
	SEATTLE, WA 98109		(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		Aggregate Contribution	Person
			Payroli Noncash
			(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash
			(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
************			Person Payroll Noncash
			(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person
			Payroll
*			Noncash (Complete Part II if there is a noncash contribution.)
	4.4	Sche	dule B (Form 990, 990-EZ, or 990-PF) (2002)

# FORM 990EZ, PART II - CASH, SAVINGS AND INVESTMENTS

DESCRIPTION	BEGINNING OF YEAR	END OF YEAR
CASH	1,000.	56,000.
TOTALS	1,000.	56,000.

### FORM 990EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

TO ASSIST IN EDUCATING AND INFORMING THE PUBLIC ABOUT THE CAREER OF SENATOR TED STEVENS, TO MAKE GRANTS TO OTHER PUBLIC CHARITIES AND TO PROVIDE PROGRAMS WHICH EDUCATE, ENCOURAGE COMMUNICATION, RELIEVE POVERTY AND PROMOTE COMMUNITY WELFARE THROUGHOUT THE STATE OF ALASKA AND THE UNITED STATES.

# 'ORM 990EZ, PART IV - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

		TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCOUNT
AME AND ADDRESS		TO POSITION	COMPENSALION		ACCOOM T
'IM MCKEEVER 221 R STREET NCHORAGE, AK 99501		PRESIDENT 4 HRS/MTH	пои	E NONE	NONE
DITH OPINSKY		SECRETARY/TREAS	urer non	e none	NONE
221 R STREET		2 HRS/MTH			
NCHORAGE, AK 99501					
LORIA MCCUTCHEON		DIRECTOR 2 HRS/MTH	NON	E NONE	NONE
NCHORAGE, AK 99501					
PREVOR MCCABE		DIRECTOR 2 HRS/MTH	NON	E NONE	NONE
INCHORAGE, AK 99501	ing diagram (in the second control of the se				
VILLIAM PHILLIPS		DIRECTOR 2 HRS/MTH	NON	E NONE	NONE
INCHORAGE, AK 99501					
LARRY BURTON		DIRECTOR 2 HRS/MTH	NON	E NONE	NONE
NCHORAGE, AK 99501					
AITCH ROSE		DIRECTOR 2 HRS/MTH	NON	E NONE	NONE
L221 R STREET ANCHORAGE, AK 99501		Z BRS/MIN			
	GRAND TO	TALS	NON		•
		•			Aprilla allegia deleji kirina rajilir anasa rarara islam dilam.

#### FEDERAL FOOTNOTES

FORM 990, SCHEDULE A, PART IV-A - SUPPORT SCHEDULE
LINE 26B: ONLY ONE CONTRIBUTION HAS BEEN RECEIVED. IT IS ANTICIPATED
THAT THE TED STEVENS FOUNDATION WILL PASS THE PUBLIC SUPPORT
TEST WITHIN THE FOUR YEAR DETERMINATION PERIOD.